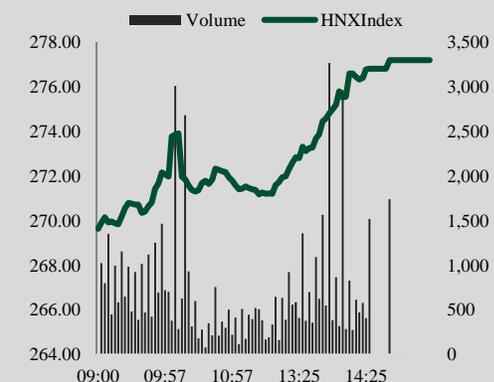
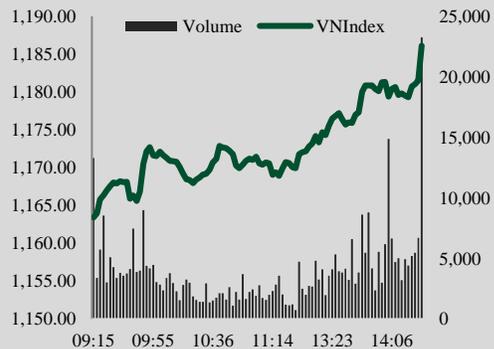


## MARKET SNAPSHOT

The bottom-fishing demand force appeared in the afternoon session, helping the cash flow spread on a large scale, helping VN-Index surge to 1190. Liquidity was significantly lower, showing that the cash flow is still very cautious but the demand force in most industry sectors has reduced the potential risks in the short term.

Market Stat	HSX	HNX
Index	1,188.88	277.18
+/- (%)	1.68%	2.89%
Volume (share)	408.97	60.11
Value (VNDmln)	10,142.72	1,296.45
Advancers	318	153
Unchanged	50	42
Decliners	153	42

Derivatives	Index	Change
VN30F1M	1,227.8	+11.8
VN30F2M	1,227	+7.1
VN30F1Q	1,229.6	+10
VN30F2Q	1,220.6	+0.6



### Bullish market pushed VN Index up by 19 points to around 1.190

- The bottom-fishing demand force appeared in the afternoon session, helping the cash flow spread on a large scale, helping VN-Index surge to 1190. Liquidity was significantly lower, showing that the cash flow is still very cautious but the demand force in most industry sectors has reduced the potential risks in the short term.
- VN Index continued to fluctuate around the reference level right from the opening morning session on June 23<sup>rd</sup>. In which, oil and gas and retail stocks were the two sectors that recovered over 2% with many good gainers such as DGC, PVS, and GAS. Besides, the large-cap stocks in VN30 also showed a strong divergence when the number of gainers was equivalent to the number of losers, VIC, VCB, VHM were the ones being sold strongly and negatively impacted the overall index. The demand gradually appeared in the early afternoon and helped VN-Index regained. However, liquidity was significantly low, showing that the investment cash flow still remained cautiously watching the market movements at the old bottom. Foreign investors also agreed with a net buying of 352 billion, focusing on STB, MWG, and CTG. At the end of the session, VN Index increased 19.61 points or 1.68% to 1188.88. Similar to VN Index, HNX Index also traded positively, closing at 277.18, up 7.79 points.

#### Recommendation

- The bottom-fishing demand appeared to help VN-Index regained, however, liquidity declined, showing that the cash flow is still very cautious and is standing outside observing the market. From a technical point of view, the RSI and MACD at the hourly frame are all pointing up along with the weakening of the DI - showing that short-term risks have been reduced and VN-Index may have a short recovery phase from the bottom and the resistance will be at 1230. We recommend that short-term investors can divest with stocks that bounce back well when they hit support or return to the sideways price zone like oil and gas stocks, seaports, fisheries.
- *Top 10 companies with net profit growth in Q1.2022 comparing to the same period last year can be found in the Market statistics section of this report.*

#### Market highlights

- **Inflation in the UK reached a 40-year peak:** The Consumer Price Index (CPI) in the UK in May increased by 9.1%, the highest since 1982. In the context of food prices continuing to go up in May, the increase increased. 9% higher is expected. The Bank of England (BoE) even thinks that inflation will reach 11% next October, much higher than that of the G7 countries. High inflation increases cost pressures on households. Therefore, the demand for increased wages of workers also increased to cope with the situation of goods becoming more and more expensive. And "hot" issues like the rail workers' strike will not be resolved anytime soon.
- **Fed Chairman: Central Bank will raise interest rates until inflation drops to 2% target:** Fed Chairman Jerome Powell said, Central bank plans to raise interest rates until there are clear signs that inflation is slowing down. slowed down to the 2% target. Mr. Powell told the Senate Banking Committee: "Over the coming months, we will be looking for compelling evidence that inflation is falling. We have the tools and solutions needed to stabilize prices."

#### List of stocks

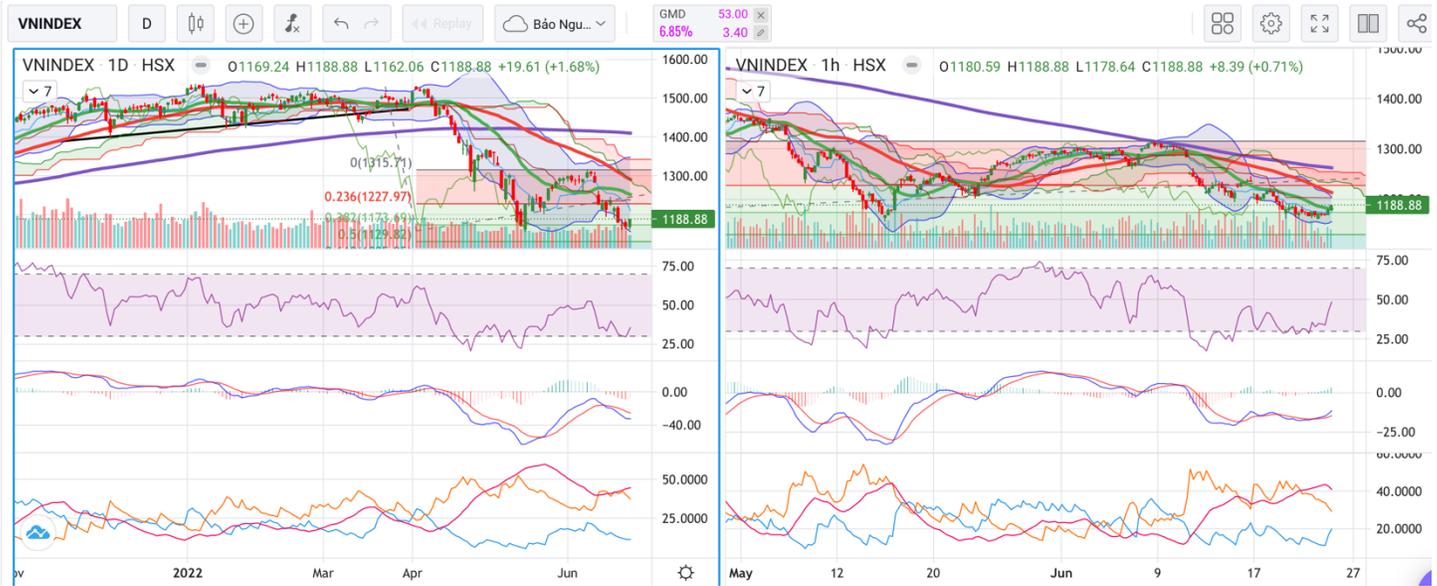
- [Short term portfolio](#)
- [Long term growth stocks](#)
- [Dividend based portfolio](#)

**SHORT TERM PORTFOLIO**

<b>RECOMMENDATION STARTING DATE</b>	<b>STATUS</b>	<b>ENTRY DATE</b>	<b>ENTRY PRICE</b>	<b>CURRENT PRICE</b>	<b>STOPLOSS</b>	<b>TAKE PROFIT</b>	<b>%GAIN</b>	<b>NOTES</b>
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**TECHNICAL VIEW**

**VN Index**



From a technical point of view, at the end of the session, VN-Index created a rising green candle with low liquidity. The RSI and MACD at the hourly frame all turned up along with the weakening of the DI- indicating that short-term risks have been reduced and VN-Index may have a short recovery from the bottom and resistance level. will be in 1230

**Daily stock highlight**

	<b>TICKER</b>	<b>ENTRY PRICE</b>	<b>COMMENTS</b>
1	GMD	50 – 51.5	Recovering at the supportive price level Stop loss: 47 Take profit: 56 - 60
2	CMX	16.3 - 17	Recovering at the supportive price level Stop loss: 14 Take profit: 20 -23

## MARKET STATISTICS

### TOP 5 MOVE INDEX UP STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
GAS	116,800	5.04%	0.23%	1,588,700
CTG	25,250	6.99%	0.17%	4,669,100
MSN	110,000	3.77%	0.12%	397,300
TCB	35,950	3.30%	0.09%	8,294,300
MWG	72,500	3.87%	0.08%	4,908,000

#### HNX

Ticker	Price	% Change	Index	Volume
IDC	51,700	7.71%	0.35%	5,976,479
PVS	24,700	9.78%	0.33%	7,881,768
CEO	27,900	9.84%	0.20%	3,715,463
THD	56,600	2.54%	0.15%	427,800
NVB	32,900	2.17%	0.12%	12,100

### TOP 5 MOVE INDEX DOWN STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
VHM	63,200	-2.47%	-0.15%	5,534,200
VIC	74,200	-1.07%	-0.07%	1,548,900
SAB	153,400	-1.67%	-0.04%	23,500
NVL	74,900	-0.79%	-0.03%	3,688,600
VRE	28,050	-1.58%	-0.02%	801,400

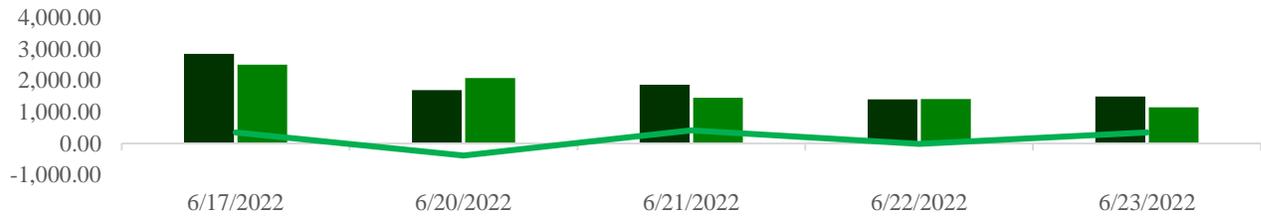
#### HNX

Ticker	Price	% Change	Index	Volume
HAT	14,600	-2.47%	-0.15%	3,000
IDV	74,200	-1.07%	-0.07%	10,100
VLA	153,400	-1.67%	-0.04%	200
CIA	74,900	-0.79%	-0.03%	700
CCR	28,050	-1.58%	-0.02%	500

### TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

No.	Ticker	Price (x1000 VND)	Volume (shares)	NPAT Q4.2020 (VND bn)	NPAT Q4.2021 (VND bn)	% change NPAT (yoy)
1	AAS	16.80	17,305	2.96	86.42	2821.82%
2	CII	16.85	2,987,100	48.08	685.23	1325.24%
3	CSC	59.30	81,110	1.75	56.08	3098.37%
4	DHM	10.20	105,700	0.08	1.39	1701.18%
5	DPM	53.00	3,756,000	179.02	2,126.32	1087.79%
6	HCD	7.91	518,200	1.65	20.13	1117.31%
7	L14	117.00	254,457	8.54	111.96	1210.92%
8	MBG	6.90	335,115	1.58	24.28	1433.15%
9	SGT	24.70	45,400	11.81	189.25	1502.99%
10	TSC	6.12	530,200	0.85	16.52	1847.79%

## Foreign investors' trading activities on HSX, HNX, UpCOM



### TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

#### HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
MWG	72,500	181.27	64.11	117.16
STB	21,300	88.15	6.19	81.96
CTG	25,250	67.71	2.29	65.42
GAS	116,800	117.20	60.96	56.24
PVD	17,200	21.62	1.50	20.11

#### HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
THD	56,600	2.87	-	2.87
TNG	30,200	1.37	-	1.37
CEO	27,900	0.33	0.01	0.32
SD5	8,700	0.29	-	0.29
BAX	81,300	0.14	-	0.14

#### UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
VTP	56,000	2.37	0.17	2.20
PVP	11,500	0.51	0.01	0.50
VLC	18,200	0.29	-	0.29
QNS	44,000	0.26	-	0.26
ACV	76,700	15.72	15.53	0.19

### TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

#### HOSE

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
NVL	74,900	4.71	40.53	35.82
VND	16,950	15.42	44.96	29.54
DPM	53,000	92.74	120.61	27.87
FPT	85,500	119.34	142.32	22.98
VIC	74,200	4.69	22.28	17.60

#### HNX

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
IDC	51,700	0.43	2.08	1.65
PVS	24,700	0.48	2.52	2.04
VCS	74,800	-	0.74	0.74
NVB	32,900	-	0.39	0.39
BVS	17,900	0.00	0.34	0.34

#### UPCOM

Ticker	Price	Buying Value (VNDbn)	Selling Value (VNDbn)	Net Value (VNDbn)
BSR	27,900	63.39	69.07	5.69
LTG	38,500	-	0.19	0.19
CSI	61,500	0.36	0.52	0.16
VOC	15,000	-	0.08	0.08
ABI	47,500	0.03	0.10	0.07

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