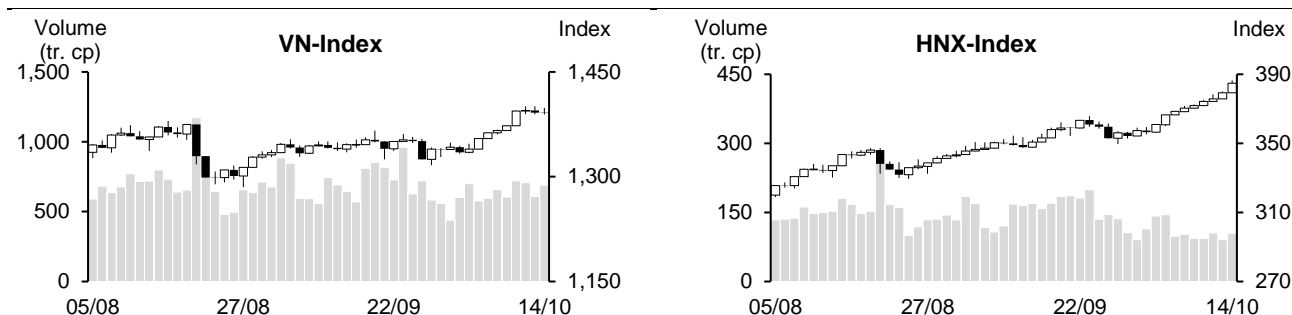


14/10/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,391.85	0.00%	1,503.38	-0.14%	384.84	1.45%
Total volume (mil. shares)	724.12	12.40%	176.17	24.18%	123.52	7.15%
Matched volume (mil. shares)	690.24	13.46%	159.95	16.52%	104.45	15.04%
20-session average (mil. shares)	677.92	1.82%	159.44	0.32%	131.27	-20.43%
Total value (bil dong)	21,970.32	17.64%	8,816.04	21.95%	2,925.51	12.37%
Matched value (bil dong)	20,690.07	18.20%	8,144.43	17.95%	2,391.58	26.84%
20-session average (bil dong)	18,847.63	9.78%	7,587.60	7.34%	2,685.09	-10.93%
	Weight %		Weight %		Weight %	
Number of gainers	252	55%	11	37%	145	42%
Number of droppers	140	30%	15	50%	83	24%
Stand still codes	68	15%	4	13%	121	35%



REMARKABLE POINTS ON THE MARKET

The market is still collecting and struggling in short-term with different situation on large-cap codes. VN-Index closed right below reference. However, the sign was better than previous sessions as the market reversed to lean on buyers with motivation from the impressive gain of midcap and penny codes in fertilizer and real estate. The liquidity also increased to above average, showing that the cash flow is returning. Meanwhile, for HNX, SKF no longer saw limit gain today but the index still increased positively with consistent growth on other pillar codes in Real estate and construction.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. The volume increased to above 10 and 20-session average, showing that the cash flow was still there. Not just that, the index closed above MA5, and MA5, 10, and 20 still differentiated positively, showing that gaining trend is still in control, this drop might only be within a technical correction to support the main trend. Moreover, the index formed Doji candle when closing in on support level of MA5, and MACD increased and stayed above Signal, maintaining buying sign, so it might end current correction and gain son next session. In positive case, the index might challenge sentimental resistant level of 1,400 points and further on is historical level of 1,420 points. For HNX, HNX-Index was more positive. It gained strongly and created new peaks, and MA20 increased positively, showing that gaining trend was still there, the index might move to challenge sentimental resistant level of 400 points. In general, the market is still on gaining trend. Therefore, technical shakes might be opportunity for investors to restructure the portfolio, with targets on the codes with positive Q3 business prospect that can attract the cash flow.

Recommending code: DHA (Buy)

Observing code: BMI, TNH, AGG, OCB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DHA	Buy	15/10/21	48.6	48.55	0.0%	53.6	10.4%	47.1	-3.0%	The code is collected

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	BMI	Observe to buy	15/10/21	40.2	48-49	Correct positively with smaller candle and vol. + Doji candle around support level -> might soon create bottom and gain again
2	TNH	Observe to buy	15/10/21	40.95	44 52	Bullish Engulfing candles around MA50 with high vol. again -> might create bottom and return to gaining trend
3	AGG	Observe to buy	15/10/21	44	49	Good gaining candle with high vol., showing successful bottom testing sign -> might gain further and break dropping trend line
4	OCB	Observe to buy	15/10/21	24.55	28 30	The sign of being at the end of triangle model + recent corrections are not bad, see positive low vol. base withdraw candle -> might soon break out

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Hold	09/09/21	56.8	51.3	10.7%	63.8	24.4%	49	-4%	
2	PLX	Buy	29/09/21	53.9	51.1	5.5%	58	13.5%	49.8	-3%	
3	TLG	Buy	01/10/21	43.40	41.45	4.7%	46.6	12%	40	-3%	
4	PAN	Buy	05/10/21	31.30	28.15	11.2%	32	14%	26.7	-5%	
5	NAF	Buy	06/10/21	30.15	31	-2.7%	34	10%	29.9	-4%	
6	POM	Buy	07/10/21	17.9	17.5	2.3%	20.1	15%	16.8	-4%	
7	ILB	Buy	08/10/21	35.35	34.2	3.4%	41.5	21%	32.5	-5%	
8	VHM	Buy	11/10/21	78.9	79.9	-1.3%	92	15%	77	-4%	
9	RAL	Buy	12/10/21	206.9	211.8	-2.3%	245	16%	203	-4%	
10	ANV	Buy	13/10/21	31.2	30.9	1.0%	34.5	12%	30	-3%	
11	QTP	Buy	14/10/21	15.90 2	15.85	0.3%	17.2	9%	15.5	-2%	

DAILY NEWS**Domestic news****EU invests billions of USD in Vietnam after 1 year of EVFTA**

The Government's report showed that after 1 year of Euro-Vietnam Free Trade Agreement (EVFTA), the trade and investment between Vietnam and EU has created positive results despite the problems and obstacles caused by COvid-19.

According to General Department of Customs, after over 1 year of EVFTA, total import-export value between Vietnam and EU reached 54.6 billion USD, up by 11.9% YoY.

In detail, export from Vietnam to EU reached 38.5 billion USD, up by 11.3% YoY and import from EU is 16.2 billion USD, up by 12.4% YoY. Trade surplus is 22.3 billion USD.

In the first 8 months, the trade between Vietnam and EU is 36.87 billion USD.

Export is 25.81 billion USD, up by 13.5% YoY. Meanwhile, import from EU is 11.06 billion USD, up by 18.2%. For investment, the Government forecasts that FDI from EU in middle and long-term will increase remarkably in Vietnam with many quality projects at high value.

As of September 2021, EU has 2,242 projects (164 projects more than same period 2020) from 26/27 countries in EU still in valid in Vietnam with registered investment of 22.24 billion USD (up by 483 million USD YoY), accounting 5.58% total registered investment of all countries and regions in Vietnam, and account 6.57% number of project.

Rice export price offer from Vietnam increased strongly further

According to Oryza, on October 12th, Vietnam rice export price has created another new peak after increasing last week. In detail, 5% broken rice increased by 5 USD to 438-442 USD/ton; 25% rice increased strongly by 10 USD to 413-417 USD/ton.

Currently, Vietnam rice exporters are positively reinstating the production to meet the delivery need in the remaining 3 months of 2021 as well as the demand from many big import markets in Asia for the need at the end of the year.

In September, the country successfully exported 530,000 tons of rice for 261 million USD; while in August, the export was only 430,000 tons for 211 million USD. Until the end of September, according to Ministry of Industry and Trade, Vietnam exported 4.516 million tons for 2.389 billion USD, down by 9.5% in volume and 2.4% in value YoY.

Source: Cafef

Listing Company News

FMC new shareholder is a giant in agriculture with billion-USD profit

C.P.'s most recent action in Vietnam market is buying 9.74 million shares of Sao Ta Food (Fimex, HOSE – FMC) or 16.56% share and became strategic investor. Part of the shares were sold by PAN Group (HOSE-PAN), parent company of Fimex.

Fimex itself is a famous company in shrimp production in Vietnam with 9-month revenue of about 152 million USD. Last year, Fimex's revenue was 4,433 billion and EAT was 226 billion.

Licogi 16 closes for receiving dividend and buying shares at the rate of 10,000 dong/share

Licogi 16 (HoSE: LCG) announced October 21st as record date for paying 2020 share dividend and conducting buying right on additional shares for existed shareholders.

In detail, the company issues 9.2 million shares to pay 2020 dividend and 50 million shares at 10,000 dong/share, the rate is 43.4%. Total issuance is 59.2 million units, chartered capital increases to 1,744 billion.

Revenue in the first half of the year increased by 4% to 1,303 billion, EAT increased by 67% to 132 billion thanks to better gross margin.

PV Coating closes for paying 2020 cash dividend at the rate of 10%

PV Coating (HNX: PVB) announced November 1st as record date for paying 10% cash dividend of 2020. Payment time is November 10th, expected payment amount is 21.6 billion dong.

In 2021, PV Coating sets revenue target at 90 billion, down by 87% and loss is 12.2 billion, not paying dividend. In the first half of the year, revenue is 28 billion, down by 96%; net loss is 15.2 billion, same period last year saw profit of 86 billion.

At the end of Q2, there is 121 billion dong of non-distribbuted EAT, 17 billion in investment and development fund, and 10 billion of equity surplus.

Viconship closes for buying 55 million shares at 10,000 dong/share

Viconship (HOSE: VSC) announced to issue over 55 million shares at 10,000 dong/share for existed shareholders, the rate is 1:1. October 26th is record date for buying shares.

Chartered capital will increase from 551.2 to 1,102.4 billion. Collection is over 551 billion used on buying oil in 2021 and 2022 (180.2 billion), buying 8.9 million shares in Vinalines Port.

In the first half of the year, revenue is 912 billion, up by 14%; EAT is 180.6 billion, up by 27.7%.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	38,400	2.40%	0.07%
PDR	93,000	2.65%	0.02%
DIG	37,400	5.65%	0.02%
NLG	46,700	4.94%	0.01%
DPM	42,000	4.48%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	57,200	9.58%	0.37%
NVB	30,900	3.34%	0.10%
KSF	76,400	1.73%	0.10%
IDJ	37,300	8.12%	0.05%
BCC	25,000	6.84%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	78,900	-1.38%	-0.09%
VIC	92,500	-0.64%	-0.04%
SHB	29,000	-3.33%	-0.04%
BID	39,550	-0.88%	-0.03%
MSN	142,100	-0.70%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MVB	30,500	-3.79%	-0.03%
PSD	33,500	-8.22%	-0.02%
VNR	39,400	-1.25%	-0.02%
BAB	22,200	-0.45%	-0.02%
DTK	12,600	-0.79%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	29,000	-3.33%	22,235,300
TCB	52,500	0.19%	19,788,700
HPG	56,800	0.00%	19,279,700
ITA	7,910	2.73%	18,631,800
HQC	4,070	3.83%	17,262,100

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	11,200	3.70%	8,734,971
PVS	28,700	-0.35%	7,882,280
IDC	57,200	9.58%	6,293,130
SHS	37,800	0.80%	4,636,513
KLF	4,800	0.00%	3,983,567

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	56,800	0.00%	1,098.3
TCB	52,500	0.19%	1,039.2
VHM	78,900	-1.38%	680.6
SHB	29,000	-3.33%	652.6
DIG	37,400	5.65%	492.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	57,200	9.58%	349.2
PVS	28,700	-0.35%	228.4
SHS	37,800	0.80%	176.1
THD	229,400	0.17%	112.5
CEO	11,200	3.70%	98.2

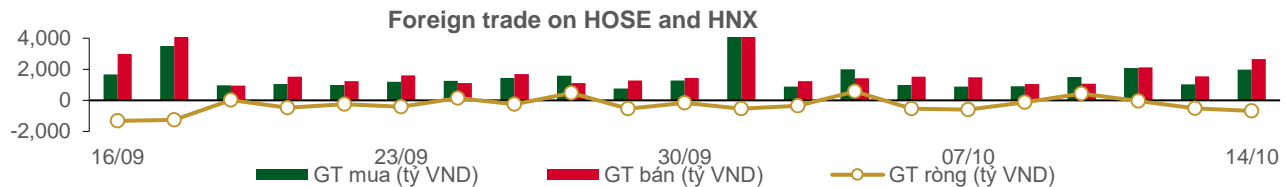
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VRE	5,916,600	180.76
GAB	738,500	141.94
E1VFN30	5,200,000	131.56
KOS	4,200,000	126.00
CTG	2,636,000	80.94

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVB	14,867,181	401.41
IDC	1,813,000	86.90
TIG	685,000	11.85
TAR	499,000	10.68
BII	500,000	6.75

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	52.69	1,950.21	61.81	2,594.22	(9.12)	(644.01)
HNX	1.39	29.97	2.09	72.73	(0.70)	(42.76)
Total	54.08	1,980.18	63.90	2,666.95	(9.82)	(686.77)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VRE	30,700	7,390,400	225.57	PVI	45,700	328,500	15.01
DPM	42,000	4,274,700	179.30	BII	16,200	297,700	4.81
E1VFN30	25,200	6,305,400	158.99	CEO	11,200	173,000	1.95
MBB	28,500	4,842,800	136.87	KLF	4,800	298,100	1.46
CTG	30,600	3,942,300	120.97	BVS	33,000	41,100	1.35

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	56,800	4,891,200	278.22	SHS	37,800	1,350,600	51.35
VRE	30,700	6,527,600	199.15	TNG	31,400	400,200	12.54
VND	51,300	3,071,000	157.59	IDJ	37,300	36,500	1.34
CTG	30,600	4,522,100	138.72	VCS	128,600	9,400	1.21
SSI	41,000	3,329,500	136.65	NVB	30,900	35,700	1.09

TOP 5 NET BUYING

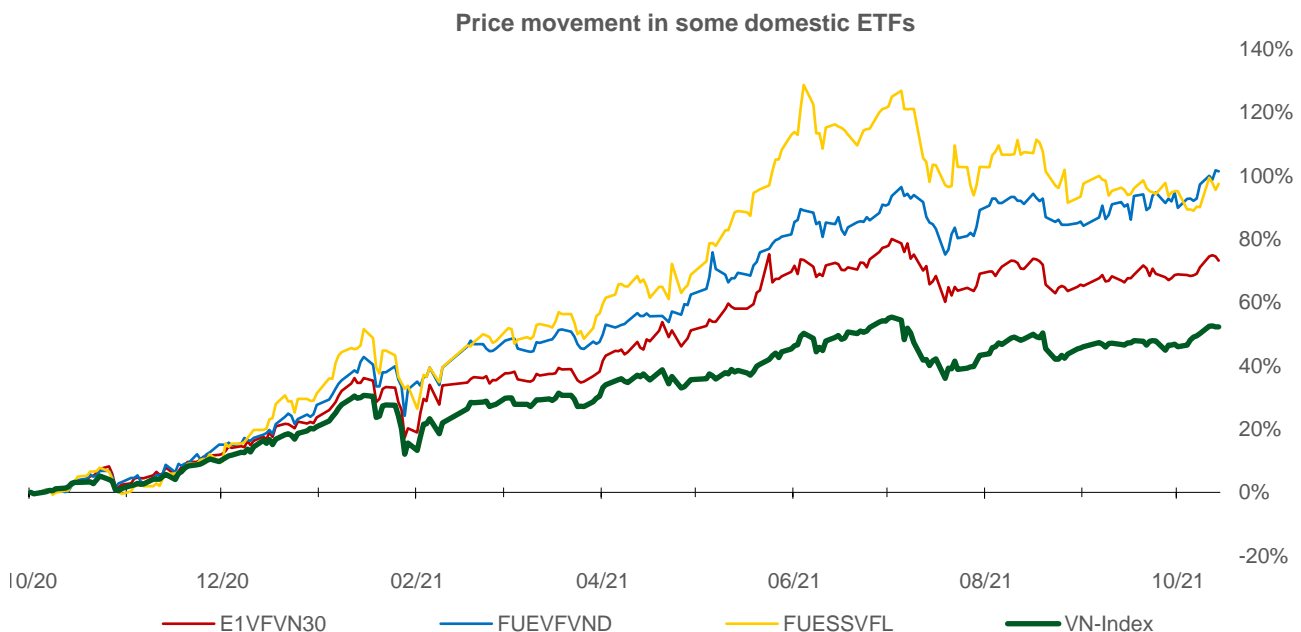
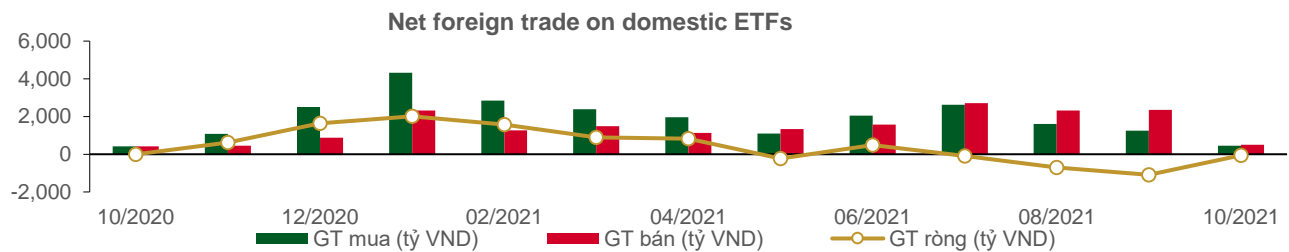
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	42,000	3,800,000	159.35	PVI	45,700	328,500	15.01
MBB	28,500	2,138,500	59.70	BII	16,200	295,900	4.78
STB	26,400	1,179,800	31.20	CEO	11,200	163,300	1.84
VRE	30,700	862,800	26.42	KLF	4,800	298,000	1.46
DHC	93,800	247,700	23.32	BVS	33,000	26,000	0.85

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	56,800	(2,954,200)	(168.00)	SHS	37,800	(1,350,600)	(51.35)
VND	51,300	(2,891,100)	(148.32)	TNG	31,400	(399,200)	(12.51)
PAN	31,300	(4,430,500)	(133.86)	IDJ	37,300	(36,300)	(1.33)
SSI	41,000	(2,945,400)	(120.88)	VCS	128,600	(8,700)	(1.12)
KBC	45,700	(2,007,800)	(92.86)	NVB	30,900	(35,700)	(1.09)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,200	-0.8%	6,416,200	162.31	E1VFN30	158.99	136.29	22.70
FUEMAV30	17,690	-0.2%	67,700	1.20	FUEMAV30	0.89	1.16	(0.27)
FUESSV30	19,490	3.7%	80,000	1.55	FUESSV30	0.04	0.78	(0.74)
FUESSV50	21,990	0.4%	3,300	0.07	FUESSV50	0.00	0.00	0.00
FUESSVFL	20,540	1.0%	16,600	0.34	FUESSVFL	0.06	0.14	(0.08)
FUEVFN30	27,150	-0.2%	366,600	9.95	FUEVFN30	6.18	4.16	2.02
FUEVN100	18,970	-0.2%	30,800	0.58	FUEVN100	0.57	0.58	(0.01)
FUEIP100	12,690	0.3%	17,700	0.23	FUEIP100	0.08	0.00	0.08
Total			6,998,900	176.23	Total	166.81	143.11	23.70



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102	3,960	0.0%	160	88	98,800	2,116	(1,844)	89,050	4.9	10/01/2022
CFPT2103	2,790	-1.1%	22,370	85	98,800	564	(2,226)	98,950	4.9	07/01/2022
CFPT2104	2,690	-0.7%	10,710	53	98,800	2,009	(681)	79,160	9.9	06/12/2021
CFPT2105	4,050	0.8%	26,920	84	98,800	2,887	(1,163)	85,100	4.9	06/01/2022
CFPT2106	2,350	-1.7%	10,550	88	98,800	1,267	(1,083)	89,300	8.0	10/01/2022
CHDB2102	350	-7.9%	23,650	49	25,950	0	(350)	32,280	8.0	02/12/2021
CHPG2109	8,090	-0.1%	5,810	88	56,800	3,049	(5,041)	55,000	1.0	10/01/2022
CHPG2110	3,120	-0.3%	61,300	53	56,800	2,588	(532)	44,000	5.0	06/12/2021
CHPG2111	2,760	0.0%	69,240	84	56,800	1,812	(948)	48,000	5.0	06/01/2022
CHPG2112	2,090	-0.5%	12,780	74	56,800	1,356	(734)	48,900	6.0	27/12/2021
CHPG2113	3,480	5.5%	60,490	144	56,800	1,655	(1,825)	51,500	4.0	07/03/2022
CKDH2103	420	-2.3%	34,000	49	43,800	0	(420)	48,780	10.0	02/12/2021
CKDH2104	2,400	0.0%	73,100	97	43,800	727	(1,673)	44,000	2.0	19/01/2022
CKDH2105	2,300	0.9%	15,040	74	43,800	1,593	(707)	37,600	4.0	27/12/2021
CKDH2106	2,700	7.6%	15,730	119	43,800	351	(2,349)	49,000	1.0	10/02/2022
CMBB2103	1,630	-0.6%	4,940	85	28,500	3	(1,627)	34,810	1.5	07/01/2022
CMBB2104	1,570	0.6%	37,130	97	28,500	64	(1,506)	32,000	2.0	19/01/2022
CMBB2105	2,010	-2.0%	1,120	119	28,500	21	(1,989)	36,000	1.0	10/02/2022
CMSN2104	4,350	-4.8%	10,960	202	142,100	2,781	(1,569)	118,000	10.0	04/05/2022
CMSN2105	4,700	1.5%	27,840	84	142,100	3,052	(1,648)	128,000	5.0	06/01/2022
CMSN2106	700	-2.8%	18,930	49	142,100	1	(699)	160,780	20.0	02/12/2021
CMSN2107	3,290	2.2%	350	151	142,100	1,179	(2,111)	150,000	5.0	14/03/2022
CMWG2104	7,450	-0.4%	8,770	(206)	133,500	(9)	(7,459)	89,700	6.6	22/03/2021
CMWG2106	3,790	-5.0%	21,730	85	133,500	2,229	(1,561)	119,600	6.6	07/01/2022
CMWG2107	8,070	-4.3%	57,470	84	133,500	7,403	(667)	109,630	3.3	06/01/2022
CMWG2108	4,050	1.3%	750	151	133,500	2,344	(1,706)	126,000	5.0	14/03/2022
CNVL2103	2,630	-2.6%	24,990	97	102,300	402	(2,228)	105,000	5.0	19/01/2022
CPNJ2104	1,260	1.6%	18,910	85	101,000	85	(1,175)	109,000	8.0	07/01/2022
CPNJ2105	2,500	0.4%	21,290	84	101,000	1,435	(1,065)	95,000	5.0	06/01/2022
CPNJ2106	2,800	9.0%	3,280	151	101,000	1,470	(1,330)	98,000	5.0	14/03/2022
CSTB2105	2,030	0.0%	6,690	88	26,400	151	(1,879)	30,000	1.0	10/01/2022
CSTB2106	360	0.0%	178,540	49	26,400	0	(360)	35,680	10.0	02/12/2021
CSTB2107	1,210	0.0%	32,120	97	26,400	30	(1,180)	32,000	2.0	19/01/2022
CSTB2108	1,200	0.0%	4,600	57	26,400	48	(1,152)	28,000	4.0	10/12/2021
CSTB2109	1,740	3.0%	83,120	144	26,400	438	(1,302)	29,000	2.0	07/03/2022
CTCB2105	3,300	-2.7%	45,950	202	52,500	1,816	(1,484)	45,000	5.0	04/05/2022
CTCB2106	1,350	-0.7%	24,330	97	52,500	219	(1,131)	55,000	5.0	19/01/2022
CTCB2107	1,680	-4.0%	11,490	74	52,500	761	(919)	47,500	7.0	27/12/2021
CTCB2108	4,650	4.5%	14,790	151	52,500	1,306	(3,344)	58,000	1.0	14/03/2022
CTCB2109	2,560	1.6%	247,250	144	52,500	1,134	(1,426)	50,000	4.0	07/03/2022
CVHM2107	2,790	-1.4%	20,730	84	78,900	225	(2,565)	83,480	3.8	06/01/2022
CVHM2108	1,200	-4.0%	13,440	74	78,900	42	(1,158)	84,990	9.1	27/12/2021
CVHM2109	1,750	-3.9%	1,210	119	78,900	17	(1,733)	98,650	3.8	10/02/2022
CVHM2110	1,300	0.8%	89,410	144	78,900	261	(1,039)	84,990	7.6	07/03/2022
CVIC2104	1,080	-2.7%	4,860	85	92,500	2	(1,078)	110,210	8.9	07/01/2022
CVIC2105	1,370	-3.5%	35,490	84	92,500	16	(1,354)	106,670	4.4	06/01/2022
CVJC2101	4,140	3.2%	11,570	84	134,400	3,010	(1,130)	120,000	5.0	06/01/2022
CVJC2102	600	-1.6%	22,710	49	134,400	56	(544)	135,550	25.0	02/12/2021
CVNM2106	1,210	-2.4%	2,730	91	90,000	68	(1,142)	98,300	4.9	13/01/2022
CVNM2107	1,040	-1.0%	10,990	85	90,000	49	(991)	96,330	9.8	07/01/2022
CVNM2108	1,950	0.0%	2,450	53	90,000	1,185	(765)	78,640	9.8	06/12/2021
CVNM2109	1,620	1.3%	48,120	84	90,000	224	(1,396)	93,390	4.9	06/01/2022
CVNM2110	1,240	1.6%	4,170	88	90,000	250	(990)	90,240	9.8	10/01/2022
CVPB2105	720	-2.7%	5,470	49	36,950	2	(718)	40,630	11.1	02/12/2021

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CVPB2106	2,250	-0.9%	32,190	97	36,950	737	(1,513)	36,090	2.8	19/01/2022
CVPB2108	2,380	1.3%	42,980	144	36,950	1,061	(1,319)	35,810	2.8	07/03/2022
CVRE2105	1,310	-2.2%	7,610	202	30,700	592	(718)	30,000	5.0	04/05/2022
CVRE2106	2,250	0.9%	85,910	84	30,700	1,491	(759)	28,000	2.0	06/01/2022
CVRE2107	600	0.0%	33,990	49	30,700	4	(596)	33,180	10.0	02/12/2021
CVRE2108	1,370	0.0%	4,340	74	30,700	641	(729)	28,400	4.0	27/12/2021
CVRE2109	1,320	2.3%	56,560	144	30,700	708	(612)	29,000	4.0	07/03/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
NTL (New)	HOSE	38,350	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD (New)	HOSE	69,600	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR (New)	HOSE	38,400	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB (New)	HOSE	21,650	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET (New)	HOSE	30,400	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD	HOSE	51,200	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG	HOSE	64,500	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM	HOSE	78,900	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS	UPCOM	51,998	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
TNG	HNX	31,400	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
DHG	HOSE	99,000	105,600	07/09/2021	746	5,709	28,805	20%	16%	18.5	3.7
MWG	HOSE	133,500	165,500	01/09/2021	5,183	10,901	42,455	26%	10%	15.2	3.9
KDH	HOSE	43,800	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
MPC	UPCOM	39,233	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	HOSE	142,100	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	HOSE	49,650	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	HOSE	56,800	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	HOSE	31,200	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	36,400	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	46,700	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	54,200	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	101,000	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	66,700	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	90,000	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	54,700	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	58,000	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	57,000	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	47,000	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	112,800	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	45,700	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	40,200	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	21,600	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	93,800	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
TPB	HOSE	42,300	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	16,550	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
VRE	HOSE	30,700	42,500	31/05/2021	2,603	1,419	11,745	9%	6%	35.5	3.6
PHR	HOSE	54,300	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	45,700	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	73,000	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	72,600	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
SAB	HOSE	160,000	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	102,300	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5

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Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
VGG	UPCOM	45,495	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	96,700	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	32,300	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	52,500	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	20,400	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	53,100	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
FPT	HOSE	98,800	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	36,500	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	54,500	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	86,067	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	53,900	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	21,800	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
GAS	HOSE	111,300	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	88,000	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
GIL	HOSE	68,000	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	22,730	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	19,050	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	55,400	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	88,163	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	12,500	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date

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