

## Structured Products - Equities: Still available

Treasury & Advisory Services - Geneva

30.04.2007

Deposit No.	Ccy	Underlying	Cap. Prot.	Minimum Return	Part. Ratio	Issued	Maturity	Asian End *	Initial Spot	Underlying's Perf %	Indicative Offer	Payback at Maturity **	min. YTM ***
L0528	GBP	BRIC	95%	-	114%	05.May.06	05.May.10	Full term avg	100.00	12.72	101.50%	109.5%	N/A
L0529	GBP	BRIC	100%	-	92%	05.May.06	05.May.10	Full term avg	100.00	12.72	102.50%	111.7%	N/A
L0530	USD	BRIC	95%	-	126%	05.May.06	05.May.10	Full term avg	100.00	12.72	103.50%	111.0%	N/A
L0531	USD	BRIC	100%	-	103%	05.May.06	05.May.10	Full term avg	100.00	12.72	104.50%	113.1%	N/A
L0532	EUR	DJ Eurostoxx 50	100%	11%	85%	22.May.06	24.May.10	Full term avg	3'539.77	22.32	106.75%	119.0%	1.28%
L01095	USD	East Asian Index Basket	95%	-	147%	16.Jan.07	18.Jan.10	Full term avg	100.00	7.83	104.00%	106.5%	N/A
L01099	USD	East Asian Index Basket	100%	-	110%	16.Jan.07	18.Jan.10	Full term avg	100.00	7.83	103.00%	108.6%	N/A

*Please note that offer prices are purely indicative*

\* Asian End

**Full Term Average:** The underlying's performance is calculated using the average performance over the full term, based on the value of the underlying at the end of every three month period (i.e. for a 4 year product, that represents 16 quarterly observation points)

**6 or 12 months (monthly):** The underlying's performance is calculated using monthly averaging during the last six or twelve months of the life of the deposit (7 or 13 monthly observations points)

\*\* Payback at maturity

Payback value of the MLD at maturity, assuming an unchanged index level as on the publication date

\*\*\* min. YTM (Yield to Maturity)

Current Yield to Maturity, considering the indicative offer price and minimum Payback at Maturity (capital protection level at maturity)  
Obviously the final yield can be substantially higher, if the final payback exceeds the minimum, due to a positive performance of the underlying market(s)

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