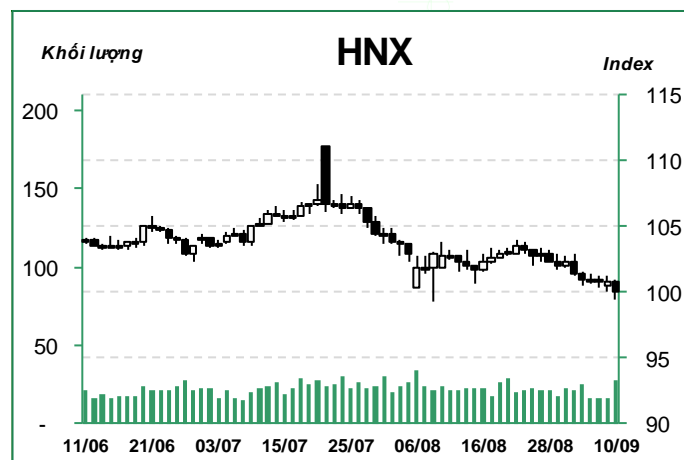
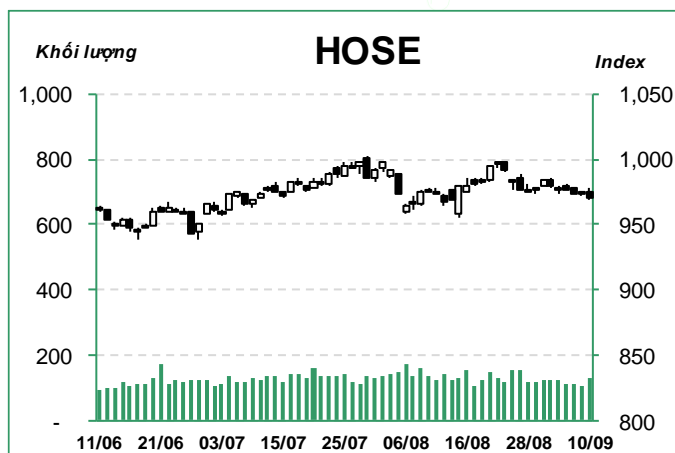


Market Overview

| September 10, 2019 | | | HOSE | | VN30 | | HNX | |
|-----------------------------------|-----------------|---------------|-----------------|----------------|---------------|---------------|--------|----------|
| | Value | % change | Value | % change | Value | % change | Value | % change |
| Closing points | 970.26 | -0.40% | 883.04 | -0.29% | 99.97 | -0.87% | | |
| The end of last week | 974.08 | -0.39% | 885.95 | -0.33% | 100.92 | -0.94% | | |
| 20 day average | 981.17 | -1.11% | 889.71 | -0.75% | 102.03 | -2.02% | | |
| Trading volume (mn shares) | 161.44 | 3.97% | 58.05 | -17.69% | 37.79 | 59.85% | | |
| Matched volume | 128.34 | 23.06% | 46.27 | 24.51% | 27.04 | 68.51% | | |
| 20 day average | 126.65 | 1.33% | 48.00 | -3.60% | 21.20 | 27.56% | | |
| Trading value (Bn dong) | 3,917.29 | 3.09% | 2,035.98 | -16.37% | 559.09 | 74.69% | | |
| Matched value | 2,786.92 | 30.16% | 1,474.05 | 17.51% | 380.38 | 93.70% | | |
| Compare to 20 day average | 2,723.29 | 43.84% | 1,626.20 | 25.20% | 286.99 | 94.81% | | |
| | | | Weight | | Weight | | Weight | |
| Gainers | 107 | 29% | 8 | 27% | 52 | 14% | | |
| Droppers | 201 | 55% | 21 | 70% | 82 | 22% | | |
| Stand still codes | 60 | 16% | 1 | 3% | 235 | 64% | | |



Without supportive information, the market still moved slowly and struggled with differentiation on large-cap codes. On world market, China market showed negative sign with dropping production in August so sellers lost patience. Selling pressure increased so the market dropped. Petro also dropped strongly despite oil price growth of nearly 2% as Arab Saudi committed to lower the production further.

On HOSE, VN-Index gained in the morning since VCB gained strongly but it reversed quickly to support level of 970 points. The index closed at 970.26 points (-0.40%) with higher volume of 128.3 million shares (+23.1%) for 2,787 billion (+30.2%).

Large-cap codes differentiated further, the gain of some codes Masan Group-MSN (+2.8%), Vietcombank-VCB (+0.6%), BIDV-BID (+0.5%) wasn't enough to support the index as other large-cap codes Bao Viet Group-BVH (-3.6%), Vietnam Airline-HVN (-3.1%), SABECO-SAB (-1.1%), VINAMILK-VNM (-0.6%) and Vingroup codes VinGroup-VIC (-0.5%), Vinhomes-VHM (-0.5%), Vincom Retail-VRE (-0.9%) pulled the index down. Seaport Gemadept-GMD (-3.4%), Dinh Vu-DVP (-3.3%), VICONSHIP-VSC (-3.3%) and IP real estate Sonadezi Chau Duc-SZC (-6.5%), Sonadezi Long Thanh-SZL (-6.9%), Tin Nghia-TIP (-4.3%) were still negative. Besides, petro codes PV Gas-GAS (-0.8%), PVDrilling-PVD (-3.9%), PV GAS D-PGD (-2.4%) dropped strongly today.

Seeing another net buying on HOSE today but there was no more big agreement trade like yesterday so the value dropped to 54.4 billion (-84.9%). PLX (+28.5 billion), NVL (+24.1 billion), PC1 (+10.7 billion) led the buying side while PHR (-

Agreement trade

| Ticker | Volume (‘000 shares) | Value (bil dong) |
|-------------|-------------------------|---------------------|
| HOSE | | |
| MSN | 4,248.0 | 314.42 |
| VGC | 7,761.0 | 152.89 |
| YEG | 1,780.0 | 115.17 |
| EIB | 3,180.0 | 53.82 |
| TPB | 2,291.9 | 51.57 |
| VNM | 408.9 | 50.58 |
| HPG | 1,935.6 | 42.21 |
| NVL | 595.0 | 34.82 |
| GEX | 1,276.9 | 26.69 |
| SVI | 440.0 | 22.00 |
| HNX | | |
| ACB | 3,053.5 | 64.12 |
| NET | 1,620.5 | 55.10 |
| SHB | 4,061.1 | 25.18 |
| LHC | 130.0 | 8.13 |
| AMV | 400.0 | 7.20 |
| VCG | 202.5 | 5.33 |
| VGP | 300.0 | 4.65 |
| SHS | 636.0 | 4.35 |
| HMH | 160.0 | 1.60 |
| PVS | 50.0 | 1.04 |

44.1 billion), STB (-22.7 billion), BVH (-13.3 billion) were sold the most.

Being more negative, HNX-Index was in red from the beginning, it also lost 100 point level and closed at 99.97 points (-0.87%). Selling pressure increased strongly so matched volume reached 27.0 million shares (+68.5%) for 380.4 billion (+93.7%).

Petro codes PTSC-PVS (-4.0%), Petro Vietnam Coating-PVB (-3.4%), Petro Drilling Liquid-PVC (-1.4%) and large-cap codes VICOSTONE-VCS (-2.1%), Asia Bank-ACB (-0.9%), PVI-PVI (-1.2%) saw worst influence on the index. Besides, construction codes Licogi 14-L14 (-8.6%), Thong Nhat-BAX (-9.9%), VINACONEX-VCG (-0.4%) shared the trend with the market.

Foreign investors raised the net selling strongly to 53.9 billion on HNX, 5 times higher than previous session. The selling focused on NET (-55.4 billion), CEO (-4.8 billion), SHS (-1.7 billion), while PVS (+1.9 billion), BAX (+1.1 billion), HUT (+1.0 billion) were bought the most.

In technical term, VN-Index dropped. The volume increased to above 10 and 20 session average, showing stronger selling pressure. Not just that, correcting trend is getting stronger as the index stayed below MA20 and cut down to MA100 with – DI raising the gap above +DI, showing stronger correcting pressure. Moreover, MACD and RSI dropped negatively, showing that the index might drop further to support level of 960 points (MA200). For HNX, HNX-Index saw similar situation. It saw the 3rd drop in a row and broke sentimental support level of 100 points and stayed below MA20, showing that short-term correcting trend is still quite strong, and the index might drop to challenge support level of 96 points (around bottom level in July 2018). In general, the drop on September 10th showed that the market might drop to lower support levels. Therefore, we still recommend investors keeping a reasonable weight to have better defense against unexpected risks from the market.

Top 5 Tickers

HOSE

Top 5 gainers

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| NAF | 21.6 | 459.5 | 7.0% |
| HRC | 44.0 | 0.9 | 6.9% |
| MCG | 1.9 | 17.6 | 6.9% |
| HTL | 17.3 | 0.0 | 6.8% |
| HVX | 3.2 | 0.1 | 6.8% |

Top 5 droppers

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| TDC | 8.7 | 466.9 | -17.1% |
| CMV | 10.0 | 0.0 | -7.0% |
| DHM | 4.3 | 3.7 | -7.0% |
| CIG | 2.1 | 2.7 | -7.0% |
| BRC | 10.7 | 1.0 | -7.0% |

Top 5 in value

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|------------------------------|---------------------|---------------|
| ROS | 28.0 | 300.3 | 1.6% |
| MBB | 22.6 | 109.2 | -0.2% |
| PHR | 53.3 | 106.1 | -3.1% |
| FPT | 54.0 | 93.6 | 0.4% |
| VNM | 123.7 | 80.2 | -0.6% |

Top 5 in volume

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| ROS | 28.0 | 11,063.7 | 1.6% |
| STB | 10.1 | 5,125.3 | -0.5% |
| MBB | 22.6 | 4,816.1 | -0.2% |
| PVD | 17.1 | 4,081.4 | -3.9% |
| HPG | 21.3 | 3,449.9 | 0.5% |

HNX

Top 5 gainers

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| DPS | 0.5 | 17.3 | 25.0% |
| NHP | 0.6 | 70.9 | 20.0% |
| SPI | 1.1 | 285.8 | 10.0% |
| PCT | 6.6 | 0.1 | 10.0% |
| SJE | 29.4 | 0.1 | 9.7% |

Top 5 droppers

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| WSS | 1.8 | 0.3 | -10.0% |
| CAG | 105.9 | 0.3 | -10.0% |
| BAX | 49.9 | 81.8 | -9.9% |
| SFN | 24.5 | 0.3 | -9.9% |
| VTL | 23.6 | 0.1 | -9.9% |

Top 5 in value

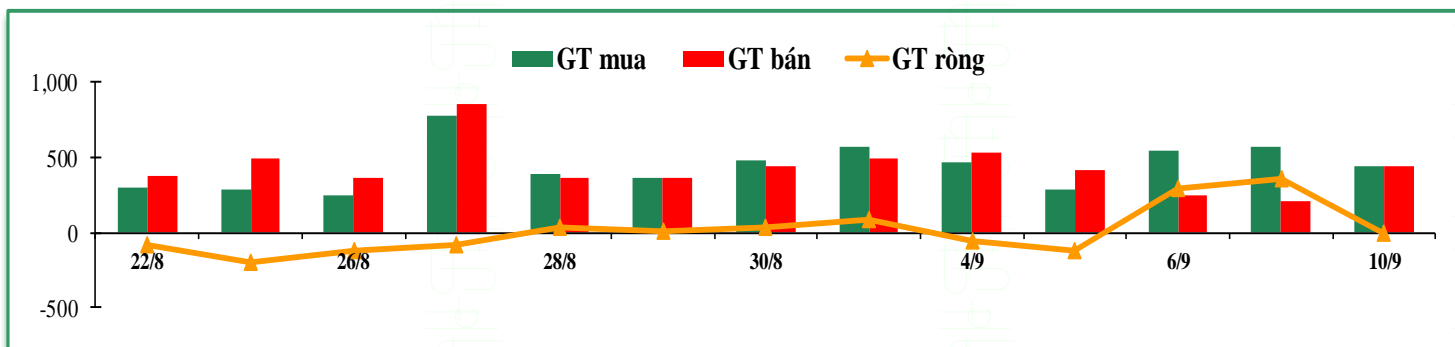
| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|------------------------------|---------------------|---------------|
| PVS | 19.4 | 132.0 | -4.0% |
| VCS | 83.0 | 26.0 | -2.1% |
| C69 | 27.5 | 18.9 | 3.0% |
| ACB | 21.7 | 17.8 | -0.9% |
| PVI | 32.8 | 17.0 | -1.2% |

Top 5 in volume

| Ticker | Closing price (1,000 VND) | Volume (1,000 shares) | Change (%) |
|--------|------------------------------|--------------------------|---------------|
| PVS | 19.4 | 6,728.7 | -4.0% |
| SHB | 6.2 | 1,472.3 | 0.0% |
| ART | 1.7 | 1,146.1 | -5.6% |
| CEO | 10.0 | 1,126.5 | 0.0% |
| SHS | 6.8 | 1,087.1 | -4.2% |

Foreign investors' trade

| | Buying value | % Market | Selling value | % Market | Buying - Selling |
|--------------|--------------|----------|---------------|----------|------------------|
| HOSE | 429.5 | 15.4% | 375.2 | 13.5% | 54.4 |
| HNX | 13.1 | 3.4% | 67.0 | 17.6% | -53.9 |
| Total | 442.7 | | 442.2 | | 0.5 |



HOSE

Top 5 bought-in

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| VNM | 123.7 | 90.7 | -0.6% |
| PLX | 62.0 | 32.5 | 0.2% |
| VHM | 88.0 | 27.4 | -0.5% |
| NVL | 61.8 | 24.7 | 0.8% |
| HPG | 21.3 | 24.2 | 0.5% |

Top 5 sold-out

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| VNM | 123.7 | 86.6 | -0.6% |
| PHR | 53.3 | 44.1 | -3.1% |
| VHM | 88.0 | 28.5 | -0.5% |
| HPG | 21.3 | 24.0 | 0.5% |
| STB | 10.1 | 22.7 | -0.5% |

Top 5 net buying

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| PLX | 62.0 | 28.5 | 0.2% |
| NVL | 61.8 | 24.1 | 0.8% |
| PC1 | 19.9 | 10.7 | 2.6% |
| VIC | 122.0 | 10.2 | -0.5% |
| GEX | 21.5 | 9.8 | 2.4% |

HNX

Top 5 bought-in

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| PVS | 19.4 | 7.8 | -4.0% |
| BAX | 49.9 | 1.1 | -9.9% |
| HUT | 2.3 | 1.0 | 0.0% |
| SHS | 6.8 | 0.6 | -4.2% |
| SCI | 14.6 | 0.5 | 0.0% |

Top 5 sold-out

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| NET | 32.8 | 55.4 | 1.2% |
| PVS | 19.4 | 5.9 | -4.0% |
| CEO | 10.0 | 4.8 | 0.0% |
| SHS | 6.8 | 2.3 | -4.2% |
| PVG | 6.9 | 0.3 | 0.0% |

Top 5 net buying

| Ticker | Closing price (1,000 VND) | Value (bil dong) | Change (%) |
|--------|---------------------------|------------------|------------|
| PVS | 19.4 | 1.9 | -4.0% |
| BAX | 49.9 | 1.1 | -9.9% |
| HUT | 2.3 | 1.0 | 0.0% |
| SCI | 14.6 | 0.5 | 0.0% |
| HDA | 10.4 | 0.4 | 0.0% |

Domestic news

GIC invests 500 million USD in VinMart and VinMart+

The funds, under the lead of Singapore Government Investment Fund (GIC) have invested 500 million USD (11.6 trillion) to own a minority share amount in VCM Trade and Services. After the trade, Vingroup still holds controlling amount in VCM, according to GIC.

VCM was founded by Vingroup on August 5th, President is Vingroup Vice General Director Mai Huong Noi. According to founding registration on August 5th, Vingroup owns 64.3%, Mr. Bui Xuan Toan holds 10.94%, and Mr. Ngac Van Luong holds 3.63% in VCM. Mr. Luong is an individual with many trades related to Vingroup subsidiary companies.

After that, Vingroup also announced to transfer 64.36% share in VinCommerce indirectly via VCM. Until June 30th, 2019, VinCommerce operates 113 VinMart supermarkets and 1,900 Vinmart+ stores in 60 over 63 provinces.

VCM also raised the capital from 1 to 6,437 billion, up by 6,436 billion (same with VinCommerce chartered capital). VCM becomes parent company that owns VinMart and VinMart+ chains.

Other than investing in VinMart and VinMart+, GIC spent 1.3 billion USD to own shares and supply loan in Vinhomes – another subsidiary company. Other than that, GIC also owns shares in Vietjet (spending 1,400 billion dong on share buying), Techcombank (using 100 million USD on share buying).

After the “storm”, interbank interest rate dropped strongly

Following the drop at the end of last week, early this week, VND interest rate on interbank dropped strongly close to the stable rate before the “storm” at the end of August.

In last session last week on September 6th, VND interest rate on interbank in short periods like overnight, 1 and 2 week dropped again to below 4%/year.

Early this week, on September 9th, the dropping trend continued. In which, overnight rate dropped to 3.52%/year, 1 week to 3.63%, 2 week to 3.78%, and 1 month to 4.02%/year.

USD rate is rather stable on this market. Accordingly, VND rate dropped strongly but the difference is still high. On September 9th, USD average offering rate didn't change on short periods of 1 month and less: overnight is 2.28%, 1 week is 2.38%, 2 week is 2.48%, and 1 month is 2.59%/year.

So, after the strong movement in the second half of August, liquidity tension and interest rate has been stabilized again on interbank.

Previously, in second half of August to early September, VND rate on interbank has been increasing strongly to a high level; overnight average rate is above 5%/year, some even 6%/year.

Listing Companies News

Laptop revenue in Mobile World is 300 billion, twice higher than average

Mobile World (HOSE: MWG) stated that in July and August, it has operated 26 authentic laptop centers and added 150 laptop selling points, reaching 500 selling points in the system. Therefore, August revenue reached 300 billion, 58% higher than July, and twice higher than one month average in the first half of 2019 (140 billion/month).

In 7 months, MWG combined net revenue is 60,929 billion, up by 18%. In which, phone, tablet, laptop, accessories, contributed 45.9%; electronic, refrigeration, and household contributed 41.8%; food and FMCG 8.3%. EAT is 2,411 billion, up by 27%, reaching 68% year target.

BIDV buys 4 trillion dong of bond issued from 2014

BIDV (HOSE: BID) announced to buy all of 4 trillion dong of bond issued in 2014 second term. These bonds are non-convertible, no stock right, no guarantee, issued and paid in VND, determining direct debt payment obligation, which is BIDV's secondary debt, satisfying the conditions to add in BIDV secondary capital.

The bonds are issued on September 19th, 2014 at the value of 4 trillion, the term is 10 years and 1 day, and BIDV reserves the right of re-purchase after 5 years.

Previously, the bank announced to buy all of 3,300 billion dong of bonds to raise issuing capital in first term on August 8th, 2014, also at same conditions. In total, BIDV announced to buy 7,300 billion dong of bond issued in 2014.

From the beginning of 2019, BIDV announced to issue 3,300 billion dong of bond. In which, the bank successfully offered 2 terms with total value of 300 billion, the bond periods are 7 and 10 years. The bonds are non-convertible, no stock right, no guaranteed, issued and paid in VND, determining direct debt payment obligation, which is BIDV's secondary debt, satisfying the conditions to add in BIDV secondary capital.

Codes observed of the day

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Reason |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------------------------|
| 1 | VSC | Cut loss | 11/9/2019 | 28.2 | 29.7 | -5.1% | 32.0 | 8% | 28.4 | -4% | Touched cut loss level |
| 2 | TNA | Cut loss | 29/8/2019 | 12.9 | 13.9 | -7.2% | 16.0 | 15.1% | 12.9 | -7.2% | Touched cut loss level |

Recommended codes portfolio

| No | Ticker | Recommend | Recommended date | Current price | Operation price | Current profit/loss | Target price | Expected profit | Cut loss price | Expected loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | VNM | Buy | 10/9/2019 | 123.70 | 124.50 | -0.6% | 136.0 | 9% | 119.0 | -4% | |
| 2 | VPB | Buy | 6/9/2019 | 20.10 | 20.25 | -0.7% | 22.5 | 11% | 19.3 | -5% | |
| 3 | VCB | Buy | 22/8/2019 | 77.70 | 80.00 | -2.9% | 88.1 | 10% | 76.0 | -5% | |
| 4 | VHM | Hold | 21/8/2019 | 88.00 | 86.70 | 1.5% | 95.0 | 10% | 82.0 | -5% | |
| 5 | CVT | Hold | 14/8/2019 | 20.00 | 19.80 | 1.0% | 23.0 | 16% | 18.9 | -5% | |
| 6 | BMP | Buy | 8/8/2019 | 48.70 | 49.20 | -1.0% | 55.0 | 12% | 45.9 | -7% | |
| 7 | VIC | Buy | 24/7/2019 | 122.00 | 119.80 | 1.8% | 128.5 | 7% | 116.4 | -3% | |

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List of guaranteed warrant

| Warrant code (*) | Warrant trading statistics on 10/09/2019 | | | | | | | | Warrant information | | | | |
|------------------|--|---------------------|--------------------------|----------------------------------|----------------|----------------|-------------|-------------------------------------|---------------------|------------|-----------------------|---------------------|--------------|
| | Issuing price (VND) | Closing price (VND) | Gain/drop of the day (%) | Gain/drop from issuing price (%) | Matched volume | Matured volume | Price (VND) | Theoretical buying price (**) (VND) | Issuing unit | Stock code | Executing price (VND) | Converting rate n:1 | Matured date |
| CFPT1902 | 3,800 | 9,100 | 4.6 % | 139% | 4,789 | 20 | 54,000 | 8,126 | SSI | FPT | 46,000 | 1 | 30/09/2019 |
| CFPT1903 | 6,000 | 12,600 | 4.3 % | 110% | 4,433 | 111 | 54,000 | 8,694 | SSI | FPT | 46,000 | 1 | 30/12/2019 |
| CHPG1902 | 1,000 | 440 | -4.35 % | -56% | 13,365 | 92 | 21,300 | 0 | KIS | HPG | 41,999 | 5 | 11/12/2019 |
| CHPG1903 | 1,500 | 20 | -33.33 % | -99% | 25,799 | 2 | 21,300 | - | VPS | HPG | 23,200 | 2 | 12/09/2019 |
| CHPG1904 | 2,200 | 400 | -21.57 % | -82% | 6,084 | 20 | 21,300 | 0 | SSI | HPG | 23,100 | 1 | 30/09/2019 |
| CHPG1905 | 3,300 | 2,830 | -5.67 % | -14% | 1,883 | 111 | 21,300 | 155 | SSI | HPG | 23,100 | 1 | 30/12/2019 |
| CHPG1906 | 3,750 | 750 | 0 % | -80% | 5 | 112 | 21,300 | 159 | SSI | HPG | 23,100 | 1 | 31/12/2019 |
| CMBB1901 | 1,900 | 2,020 | 4.66 % | 6% | 16,094 | 6 | 22,550 | 1,967 | SSI | MBB | 20,600 | 1 | 16/09/2019 |
| CMBB1902 | 3,200 | 3,000 | 0 % | -6% | 24,371 | 98 | 22,550 | 1,121 | HSC | MBB | 21,800 | 1 | 17/12/2019 |
| CMWG1902 | 2,990 | 8,500 | 0.12 % | 184% | 260 | 92 | 114,900 | 6,507 | VND | MWG | 90,000 | 4 | 11/12/2019 |
| CMWG1903 | 2,700 | 5,200 | -7.31 % | 93% | 2,316 | 107 | 114,900 | 4,256 | HSC | MWG | 95,000 | 5 | 26/12/2019 |
| CMWG1904 | 14,000 | 31,670 | -1.8 % | 126% | 3,796 | 111 | 114,900 | 21,334 | SSI | MWG | 95,000 | 1 | 30/12/2019 |
| CVNM1901 | 1,200 | 620 | -8.82 % | -48% | 18,547 | 94 | 123,700 | 0 | KIS | VNM | 158,888 | 10 | 13/12/2019 |
| CMSN1901 | 1,920 | 1,570 | 7.53 % | -18% | 831 | 65 | 76,100 | 0 | KIS | MSN | 88,888 | 5 | 14/11/2019 |
| CVIC1901 | 1,960 | 2,230 | -2.19 % | 14% | 6,234 | 65 | 122,000 | 0 | KIS | VIC | 140,888 | 5 | 14/11/2019 |
| CVRE1901 | 1,900 | 1,210 | -5.47 % | -36% | 8,336 | 65 | 33,700 | 0 | KIS | VRE | 40,888 | 2 | 14/11/2019 |

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Updating analyzed portfolio

| Ticker | Stock Exchange | Market price | Target price* | Report date | 2018E profit (bil) | EPS 2018E | BV 2018E | ROE 2018E | ROA 2018E | PE 2018E | PB 2018E | Expected dividend** |
|---------------------------|----------------|--------------|---------------|-------------|--------------------|-----------|----------|-----------|-----------|----------|----------|---------------------|
| CVT (New) | HOSE | 20,000 | 21,779 | 16/08/2019 | 164 | 4,456 | 18,327 | 28% | 13% | 4.9 | 1.1 | 25% |
| ANV (New) | HOSE | 25,200 | 32,432 | 15/08/2019 | 677 | 5,341 | 16,990 | 31% | 17% | 6.1 | 1.9 | N/A |
| PTB (New) | HOSE | 68,300 | 77,941 | 31/07/2019 | 439 | 9,031 | 45,750 | 33% | 15% | 8.0 | N/A | 35% |
| PVS (New) | HNX | 19,400 | 28,300 | 30/07/2019 | 1,356 | 2,837 | 26,976 | 11% | 6% | 10.0 | 1.0 | 7% |
| TNG (New) | HNX | 18,000 | 22,378 | 27/07/2019 | 306 | 4,929 | 16,924 | 23% | 7% | N/A | N/A | N/A |
| NKG (New) | HOSE | 5,750 | 6,200 | 24/07/2019 | 41 | 226 | 16,909 | 1% | 1% | 27.0 | N/A | N/A |
| FMC | HOSE | 27,200 | 34,462 | 17/07/2019 | 205 | 4,244 | 17,316 | 25% | 13% | 8.1 | 2.0 | 20% |
| DGW | HOSE | 23,100 | 27,415 | 12/07/2019 | 128 | 3,059 | 20,794 | 15% | 5% | 9.0 | 1.3 | 5% |
| VCS | HNX | 83,000 | 74,930 | 10/07/2019 | 1,325 | 8,284 | 20,993 | 49% | 30% | 9.0 | 3.5 | 40% |
| MWG | HOSE | 114,900 | 103,577 | 27/06/2019 | 3,705 | 8,163 | 24,967 | 33% | 11% | 12.7 | 4.1 | 15% |
| STK | HOSE | 21,500 | 27,398 | 04/06/2019 | 211 | 2,980 | 15,841 | 19% | 9% | 9.2 | 1.7 | 15% |
| PHR | HOSE | 53,300 | 55,300 | 23/05/2019 | 1,065 | 7,858 | N/A | 37% | 20% | 7.0 | 2.4 | 40% |
| HPG | HOSE | 21,300 | 33,600 | 19/04/2019 | 8,501 | 4,003 | N/A | 23% | 13% | 10.0 | 2.6 | N/A |
| MSN | HOSE | 76,100 | 96,375 | 18/04/2019 | 5,206 | 4,476 | 33,331 | 14% | 8% | 22.0 | 2.9 | N/A |
| GAS | HOSE | 99,300 | 90,500 | 11/04/2019 | 11,510 | 6,014 | N/A | 24% | 16% | 16.0 | 2.6 | N/A |
| POW | HOSE | 12,300 | 19,100 | 13/03/2019 | 2,133 | 911 | 10,685 | 9% | 4% | 21.0 | 1.8 | 7% |
| CTD | HOSE | 96,000 | 157,632 | 25/01/2019 | 1,608 | 21,302 | 117,140 | 19% | 9% | 7.4 | 1.3 | 50% |
| BMP | HOSE | 48,700 | 75,200 | 09/01/2019 | 499 | 6,090 | 33,553 | 19% | 16% | 12.4 | 2.2 | 40% |
| CTI | HOSE | 23,300 | 30,370 | 24/12/2018 | 139 | 1,789 | 23,470 | 10% | 3% | 16.9 | 1.3 | 10% |
| QNS | HOSE | 30,400 | 47,753 | 21/12/2018 | 1,097 | 3,751 | 16,965 | 23% | 15% | 12.7 | 2.8 | 15% |
| ANV | HOSE | 25,200 | 42,824 | 12/12/2018 | 588 | 3,890 | 14,795 | 38% | 18% | 12.0 | 2.9 | 20% |
| LHG | HOSE | 16,950 | 27,200 | 05/12/2018 | 182 | 3,643 | 23,964 | 16% | 9% | 7.5 | 1.1 | 15% |

* Target price hasn't adjusted dividend after report date

** 2016 expected dividend rate over par value.

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Not Rated (NR) = The stock is not rated in Phu Hung's coverage universe or not listed yet.
Performance is defined as 12-month total return (including dividends).

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F3, CR3-03A Building, 109 Ton Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City

Phone: (84-28) 5 413 5479

Fax: (84-28) 5 413 5472

Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488

E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat Tien,
Tan Phu Ward, District 7, HCMC

Tel: (84-28) 5 413 5478

Fax: (84-28) 5 413 5473

District 3 Branch

F2, Phuong Nam Building, 157 Vo
Thi Sau, District 3, HCMC

Tel: (84-28) 3 820 8068

Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F1, 18T2 Building, Le Van Luong,
Trung Hoa Nhan Chinh, Thanh Xuan
District, Hanoi

Tel: (84-24) 6 250 9999

Fax: (84-24) 6 250 6666

Tan Binh Branch

Ground floor, R. G4A, E-town 2
Building
364 Cong Hoa, Ward 13, Tan Binh
District

Tel: (84-28) 3 813 2401

Fax: (84-28) 3 813 2415

Hanoi Branch

F3, Naforimex Building, 19 Ba Trieu,
Hoan Kiem District, Hanoi

Tel: (84-24) 3 933 4566

Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,
Hong Bang District, Hai Phong

Tel: (84-225) 384 1810

Fax: (84-225) 384 1801

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