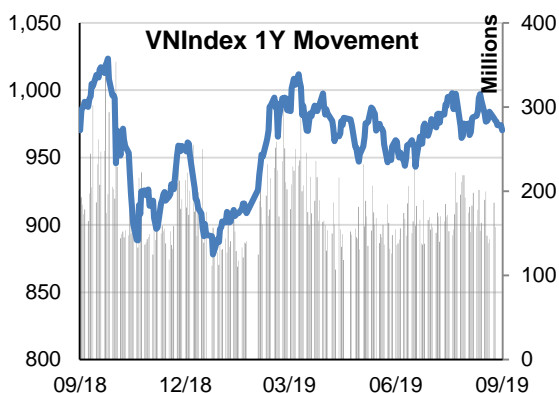


## Market Performance

	10-Sep	1M (%)	3M (%)
<b>VN Index</b>	970.26	-0.4%	0.8%
<b>Turnover</b>	3,804	(VNDbn)	
<b>Foreign Net Buy</b>	58	(VNDbn)	

Source: Bloomberg-Finpro



## Fixed-Income and Commodity

	10-Sep	1M	3M
1Y G-bond yield	2.81%	2.98%	3.24%
3Y G-bond yield	3.07%	3.20%	3.61%
10Y G-bond yield	4.11%	4.46%	4.73%
WTI (\$/bbl)	57.98	54.50	53.26
Gold (\$/oz)	1,495	1,503	1,328

Source: Bloomberg



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## Oil and Gas pushes stock market loss

Vietnam stock market resumed its downtrend thanks to selling pressure on Oil and Gas stocks. The VN-Index decreased by 0.4% to close at 970.26 pts, while the HNX-Index dropped 0.87%. The trading volume increased to 161 million order-matching shares or VND3,804bn in value.

The market breadth continued negative with two losers against each gainer on HSX.

Oil and Gas was the worst sector, driven by GAS (-0.8%), PVD (-3.9%), PVT (-1.4%), and PVS (-4.0%).

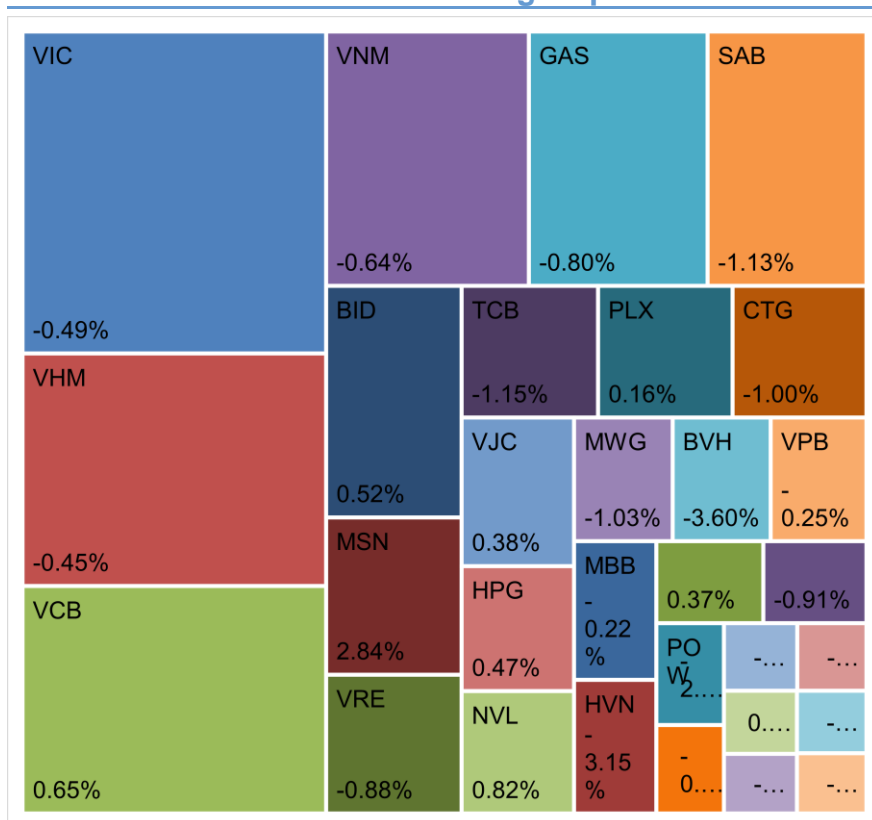
Meanwhile, among constituents of the VN30 such as BVH, CTD, CTG, DPM, GMD, MWG, PNJ, SAB, and TCB sild more than 1%.

In contrast, cash flowed into some blue-chip stocks, namely BID, FPT, HPG, MSN, NVL, ROS, VCB, VJC, and HCM; their prices outperformed the benchmark index.

Foreign investors remained to buy with a net value of VND58bn on HSX. PLX and NVL were purchased the most with net values of VND28bn and VND24bn. On the sell-side, PHR, STB and BVH were sold at the top of the list.

The market sentiment has become negative as the selloff respects in the short term. Therefore, traders should stay on the sidelines and wait for the next signal.

## VNIndex Trading Map



HO CHI MINH STOCK EXCHANGE

Top 5 Advancing Industry			Top 5 Declining Industry		
Industry	Change	Index Impact	Industry	Change	Index Impact
	%	Point		%	Point
Other	0.1%	0.00	Consumer Discretionary	-1.3%	-0.45
Information Technology	0.0%	0.01	Utilities	-0.9%	-0.71
			Industrials	-0.7%	-0.64
			Real Estate	-0.4%	-1.21
			Energy	-0.2%	-0.07

## HA NOI STOCK EXCHANGE

Top 5 Advancing Industry			Top 5 Declining Industry		
Industry	Change	Index Impact	Industry	Change	Index Impact
	%	Point		%	Point
Utilities	3.0%	0.01	Information Technology	-4.4%	-0.01
Health Care	0.9%	0.02	Energy	-2.4%	-0.20
			Real Estate	-1.3%	-0.04
			Materials	-1.2%	-0.06
			Consumer Staples	-0.8%	-0.05

## Foreign activities

### HOSE

#### Top 5 Foreign Net Buy

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
PLX	62,000	32.4	4.0	28.5
NVL	61,800	24.7	0.6	24.1
PC1	19,850	10.8	0.2	10.6
VIC	122,000	20.8	10.6	10.2
GEX	21,500	13.1	3.2	9.9

#### Top 5 Foreign Net Sell

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
PHR	53,300	0.0	44.1	-44.1
STB	10,050	0.0	22.8	-22.7
BVH	72,300	1.7	15.0	-13.3
GTN	19,650	0.0	10.2	-10.2
DPR	38,000	0.0	4.6	-4.6

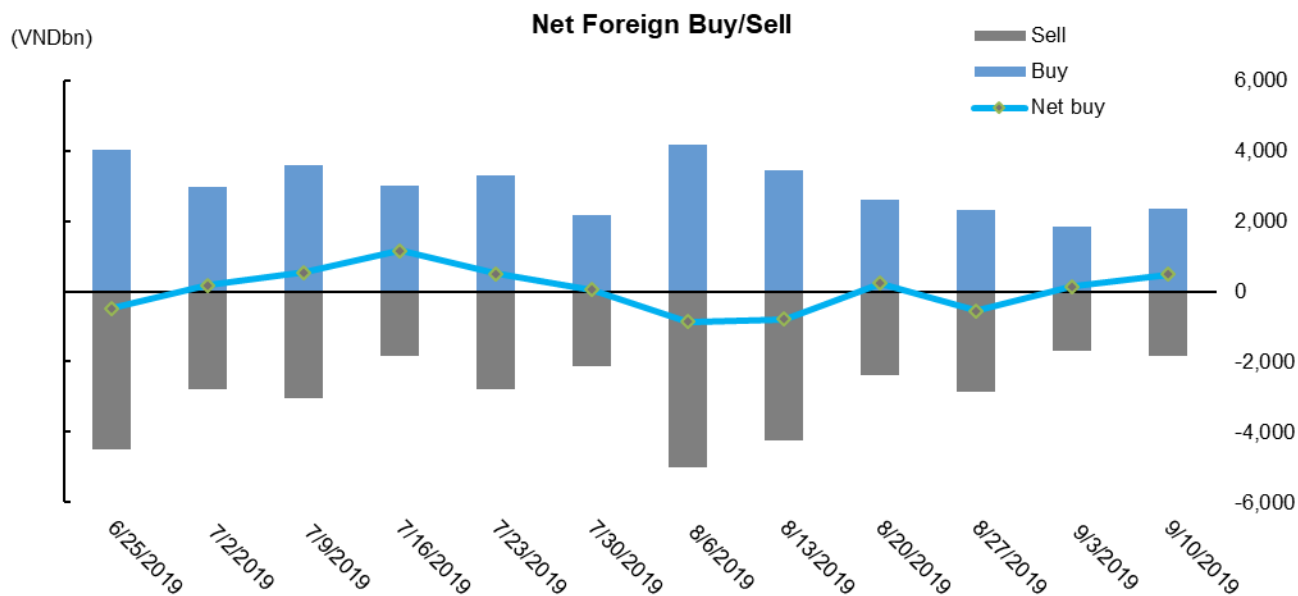
### HNX

#### Top 5 Foreign Net Buy

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
PVS	19,400	7.8	5.9	1.9
BAX	49,900	1.1	0.0	1.1
HUT	2,300	1.0	0.0	1.0
SCI	14,600	0.5	0.0	0.5
HDA	10,400	0.4	0.0	0.4

#### Top 5 Foreign Net Sell

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
NET	32,800	0.0	55.4	-55.4
CEO	10,000	0.0	4.8	-4.8
SHS	6,800	0.6	2.3	-1.7
PVG	6,900	0.0	0.3	-0.3
TNG	18,000	0.0	0.2	-0.2



## Event Calendar

Ex-right date	Exercise day	Ticker	Exchange	Right	Rate	Value
11/09/2019	26/09/2019	ALT	HNX	Cash Dividend	8%	800
11/09/2019		DCD	Upcom	Extraordinary General Meeting		
11/09/2019	11/10/2019	HPI	Upcom	Extraordinary General Meeting		
11/09/2019		PPE	HNX	Extraordinary General Meeting		
11/09/2019		PSL	Upcom	Extraordinary General Meeting		
11/09/2019	30/09/2019	SNC	Upcom	Cash Dividend	8%	800
12/09/2019	29/09/2019	HID	HSX	Annual General Meeting		
12/09/2019	29/09/2019	L18	HNX	Extraordinary General Meeting		
13/09/2019	09/10/2019	BTT	HSX	Cash Dividend	5%	500
13/09/2019		BTT	HSX	Record date for ballot		
13/09/2019	04/10/2019	DNC	HNX	Cash Dividend	10%	1,000
13/09/2019		EFI	Upcom	Extraordinary General Meeting		
13/09/2019	02/10/2019	HCC	HNX	Cash Dividend	28%	2,800
13/09/2019	16/10/2019	HD8	Upcom	Cash Dividend	10%	1,000
13/09/2019	14/10/2019	IFC	Upcom	Record date for ballot		
13/09/2019	15/10/2019	SPC	Upcom	Cash Dividend	10%	1,000

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