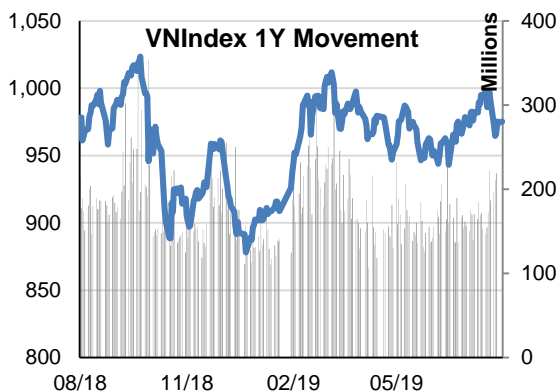


Market Performance

	12-Aug	1M (%)	3M (%)
VN Index	975.31	0.0%	2.4%
Turnover	3,710	(VNDbn)	
Foreign Net Buy	-18	(VNDbn)	

Source: Bloomberg-Finpro



Fixed-Income and Commodity

	12-Aug	1M	3M
1Y G-bond yield	2.983%	3.083%	3.320%
3Y G-bond yield	3.213%	3.410%	3.650%
10Y G-bond yield	4.470%	4.600%	4.795%
WTI (\$/bbl)	53.83	60.21	61.66
Gold (\$/oz)	1,504	1,408	1,286

Source: Bloomberg



Mr. Hieu Tran

(+84 28) 3914 8585
(Ext: 1464)
hieu.ttm@kisvn.vn
www.kisvn.vn

Sideways market

Vietnam stock market moved in a tight range thanks to the cautious market sentiment in the short term. The VN-Index gained slightly to close at 975.31 pts, while the HNX-Index closed almost unchanged at 102.82 pts. Trading volume recorded 174 million order-matching shares or VND3,710bn in value.

The breadth market was balanced with 136 advancers vs 152 decliners on HSX.

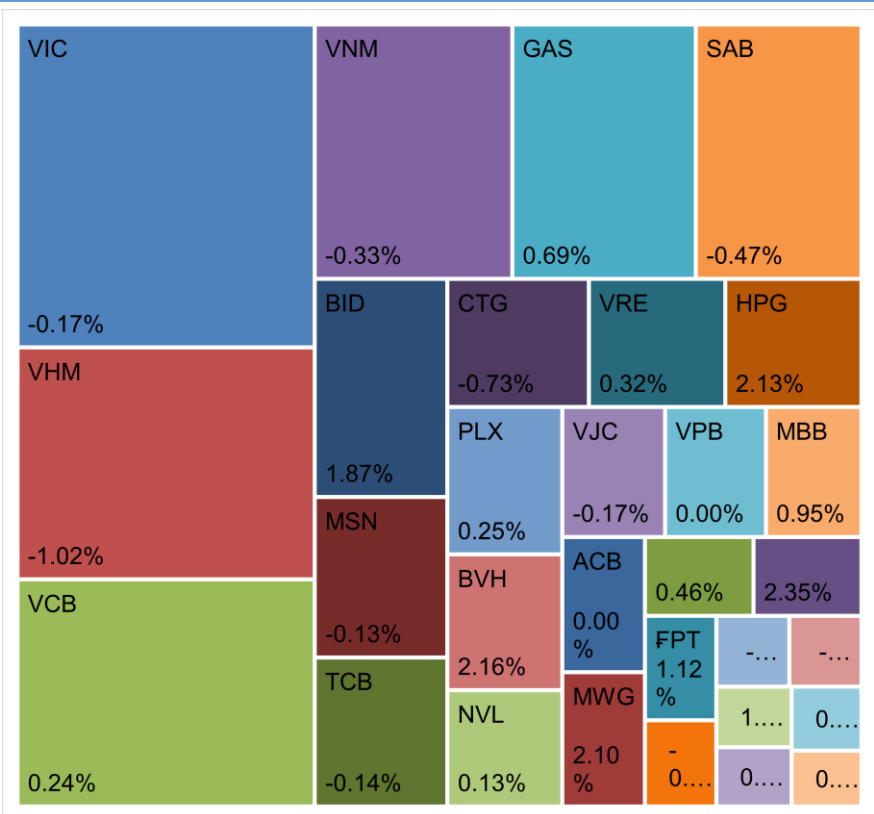
Many large-cap stocks saw the buying force as BID, DPM, FPT, HPG, MBB, PNJ, REE, ROS, and VJC surged more than 1%.

In contrast, selling pressure on the among the constituents of the VN30 such as CTD, EIB, and VCB pushed their prices to slide.

Foreign investors remained to sell a net value of VND18bn on HSX. They sold the most with E1FVN30, SGN, and VCB with net values of VND30bn, VND12bn, and VND11bn. In the buy-side, VRE, PLX, and HDB were on the top of the list.

The VN-Index is sideways from 970 pts to 980 pts that shows the consolidation in the short term. The downside risk is still intact, so traders should stay on the sidelines and wait for the next signal.

VNIndex Trading Map



Market Statistic

HO CHI MINH STOCK EXCHANGE

VN-Index	975.31	Change	Change %	Gain/Loss Statistics	
Trading Vol. ('000 shares)	174,552	0.97	0.1%	Gainers	136
Trading Val. (VNDbn)	3,710	-16,905	-8.8%	Losers	152
		-859	-18.8%	Unchanged	93

Top 5 Index Leaders				Top 5 Index Laggards				Top Most Liquid (Order Matching)			
Ticker	Price	Change	Index Impact	Ticker	Price	Change	Index Impact	Ticker	Price	Volume	Value
	VND	VND	Point		VND	VND	Point		VND	mn. shares	VNDbn
BID	35,350	650	0.66	VCB	77,700	-800	-0.88	ROS	27,400	12.62	338.9
VJC	134,500	2,800	0.45	SAB	274,400	-1,300	-0.25	HPG	23,600	8.13	191.7
HPG	23,600	500	0.41	VNM	120,600	-400	-0.21	VJC	134,500	0.80	106.7
GAS	102,000	700	0.40	VIC	120,000	-200	-0.20	FPT	52,300	1.82	94.1
MBB	21,900	450	0.29	CTG	20,350	-150	-0.17	MBB	21,900	4.09	88.8

Top 5 Advancing Industry			Top 5 Declining Industry		
Industry	Change	Index Impact	Industry	Change	Index Impact
	%	Point		%	Point
Information Technology	2.2%	0.25	Health Care	-0.4%	-0.03
Materials	1.0%	0.35	Consumer Staples	-0.3%	-0.48
Industrials	0.8%	0.68	Financials	-0.1%	-0.19
Utilities	0.3%	0.27	Real Estate	0.0%	-0.06
Consumer Discretionary	0.3%	0.10			

HA NOI STOCK EXCHANGE

HNX-Index	102.82	Change	Change %	Gain/Loss Statistics	
Trading Vol. ('000 shares)	29,053	0.03	0.0%	Gainers	91
Trading Val. (VNDbn)	361	83	0.3%	Losers	72
		-50	-12.2%	Unchanged	201

Top 5 Index Leaders				Top 5 Index Laggards				Top Most Liquid (Order Matching)			
Ticker	Price	Change	Index Impact	Ticker	Price	Change	Index Impact	Ticker	Price	Volume	Value
	VND	VND	Point		VND	VND	Point		VND	mn. shares	VNDbn
ACB	22,000	100	0.17	DGC	29,800	-1,200	-0.10	VCS	86,500	0.54	47.1
VCS	86,500	2,611	0.09	NTP	39,900	-1,100	-0.03	PVS	20,800	1.85	38.5
CEO	10,600	200	0.03	CTX	40,700	-4,300	-0.03	TNG	17,900	1.41	25.5
L14	68,700	2,800	0.03	TNG	17,900	-600	-0.03	DGC	29,800	0.76	22.9
VIX	6,600	300	0.02	NVB	7,500	-100	-0.03	CEO	10,600	1.57	16.4

Top 5 Advancing Industry			Top 5 Declining Industry		
Industry	Change	Index Impact	Industry	Change	Index Impact
	%	Point		%	Point
Other	2.7%	0.01	Consumer Staples	-1.7%	-0.10
Materials	1.6%	0.07	Consumer Discretionary	-1.4%	-0.03
Real Estate	0.7%	0.03	Industrials	-0.5%	-0.07
Utilities	0.3%	0.00	Information Technology	-0.2%	0.00
Health Care	0.2%	0.00			

Foreign activities

HOSE

Top 5 Foreign Net Buy

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
VRE	35,450	23.2	11.2	12.0
PLX	62,400	14.3	3.2	11.1
HDB	26,150	15.5	4.7	10.8
BID	35,350	21.2	11.1	10.1
KBC	16,150	8.5	0.9	7.6

Top 5 Foreign Net Sell

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
E1VFN30	14,620	3.4	33.5	-30.1
SGN	90,000	1.0	13.8	-12.8
VCB	77,700	13.4	24.8	-11.4
PHR	72,500	2.0	11.3	-9.3
VNM	120,600	33.3	38.0	-4.7

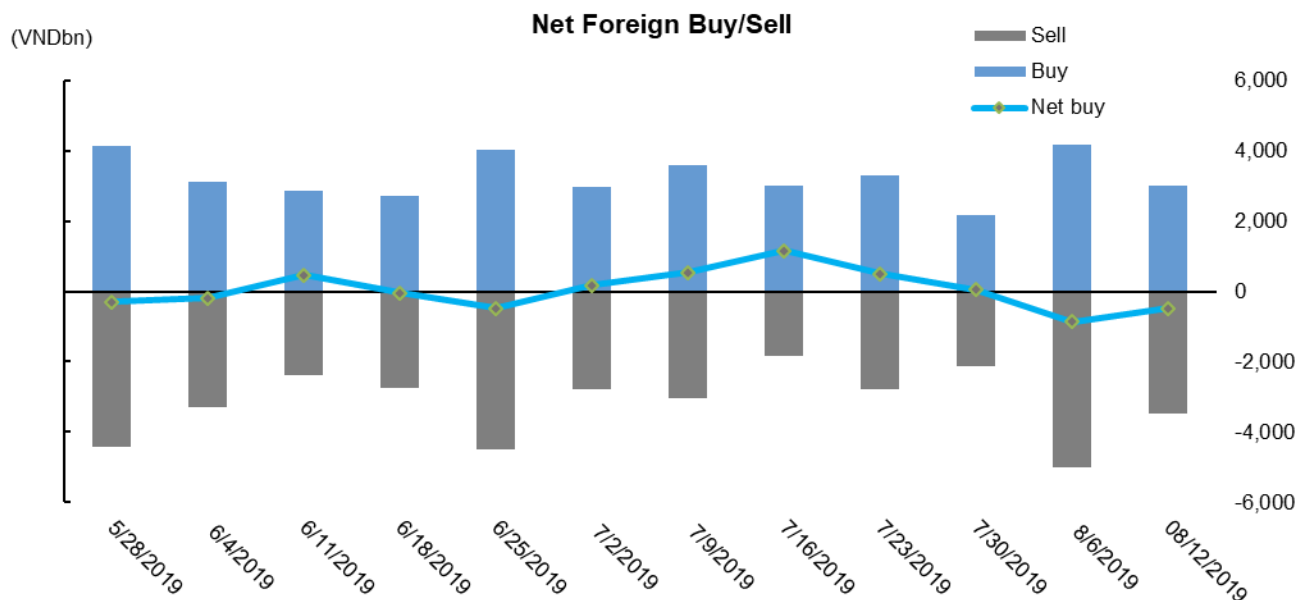
HNX

Top 5 Foreign Net Buy

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
PVS	20,800	11.9	1.2	10.7
DGC	29,800	1.5	0.0	1.5
BAX	73,300	0.2	0.0	0.2
PVC	7,500	0.2	0.0	0.2
ART	2,200	0.2	0.0	0.2

Top 5 Foreign Net Sell

Ticker	Price	Buy Value	Sell value	Net Value
	VND	VNDbn	VNDbn	VNDbn
VCS	86,500	0.1	10.5	-10.4
TNG	17,900	0.7	4.0	-3.2
HMH	9,400	1.2	1.6	-0.4
CEO	10,600	0.0	0.1	-0.1
LIG	4,400	0.0	0.1	-0.1



Event Calendar

Ex-right date	Exercise day	Ticker	Exchange	Right	Rate	Value
13/08/2019	26/08/2019	BHA	Upcom	Cash Dividend	2%	150
13/08/2019	23/08/2019	CCI	HSX	Cash Dividend	6%	600
13/08/2019	13/08/2019	DVC	Upcom	Share Issue	49%	
13/08/2019	13/08/2019	DXG	HSX	Share Issue	22%	
13/08/2019	13/08/2019	DXG	HSX	Share Issue	25%	
13/08/2019	30/08/2019	KPF	HSX	Extraordinary General Meeting		
13/08/2019	28/08/2019	NUE	Upcom	Cash Dividend	9%	889
13/08/2019	26/08/2019	PVT	HSX	Cash Dividend	10%	1,000
13/08/2019	28/08/2019	RCL	HNX	Cash Dividend	5%	500
13/08/2019	13/08/2019	RCL	HNX	Share Issue	67%	
13/08/2019		TDP	Upcom	Record date for ballot		
13/08/2019	30/08/2019	TTT	HNX	Cash Dividend	30%	3,000
14/08/2019	05/09/2019	AAA	HSX	Cash Dividend	5%	500
14/08/2019	04/09/2019	BDB	HNX	Extraordinary General Meeting		
14/08/2019	30/08/2019	C71	Upcom	Cash Dividend	10%	1,000
14/08/2019	14/08/2019	DIG	HSX	Share Issue	5%	
14/08/2019	05/09/2019	KSV	Upcom	Cash Dividend	3%	250
14/08/2019		NVL	HSX	Record date for ballot		
14/08/2019		SHB	HNX	Record date for ballot		
14/08/2019	28/08/2019	SVC	HSX	Cash Dividend	15%	1,500
14/08/2019	26/08/2019	VTL	HNX	Cash Dividend	6%	600
14/08/2019	12/09/2019	VTV	HNX	Cash Dividend	10%	1,000
15/08/2019		BHN	HSX	Record date for ballot		
15/08/2019	30/08/2019	FPT	HSX	Cash Dividend	10%	1,000
16/08/2019		NHT	Upcom	Extraordinary General Meeting		
16/08/2019	06/09/2019	PSD	HNX	Extraordinary General Meeting		
16/08/2019	16/09/2019	SZC	HSX	Cash Dividend	8%	800
16/08/2019	18/09/2019	TUG	Upcom	Extraordinary General Meeting		

Contacts

HCM City Head Office

Level 3, Maritime Bank Tower

180-192 Nguyen Cong Tru St., District 1, HCM City

Tel: (+84 28) 3914 8585

Fax: (+84 28) 3821 6898

Institutional Sales

Ms. Uyen Lam

Head of Institutional Sales

(+84 28) 3914 8585 (x1444)

uyen.lh@kisvn.vn

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